

## 2020 年第四季 PC-Client OEM SSD 合约价格

SSD 市场供过于求持续恶化，4Q20 合约价降价约一成

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SK Hynix 透过并购 Intel 完备 QLC 产品线，其他原厂成本压力大增

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原厂供给增加以及主控 IC 的成熟度提高，大容量 QLC SSD 渗透率将在 2021 年明显攀升

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PC-Client OEM SSD Contract Price Update (Unit: USD)		3Q20			4Q20			Change		
Item		Hi	Low	Avg	Hi	Low	Avg	Hi(%)	Low(%)	Avg(%)
TLC SATA	128GB-mSATA/M.2									
	256GB-mSATA/M.2									
	512GB-mSATA/M.2									
	128GB-2.5"inch									
	256GB-2.5"inch									
	512GB-2.5"inch									
TLC PCIe-Premium Grade	256GB-mSATA/M.2									
	512GB-mSATA/M.2									
	1TB-mSATA/M.2									
TLC PCIe-Value Grade	128GB-mSATA/M.2									
	256GB-mSATA/M.2									
	512GB-mSATA/M.2									

Last update: 2020/10/23

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