

2020 年 12 月 NAND Flash Wafer 合约价格

需求虽弱，但供货商库存尚属健康，十二月份 NAND Flash wafer 价格仅小跌 0-2%

Confidential

上游晶圆代工与封测产能不足，对 NAND Flash wafer 市场恐加剧供给过剩

Confidential

注：由于制程演进与供货因素，因此 32Gb MLC wafer 产品的产量持续下滑，且，交易量大幅萎缩。因此，TrendForce 自 2021 年一月起将移除该产品报价，将询价重心转向 TLC 以及 QLC 相关类别。

Wafer Contract Price Update		Dec.			Change		
(Unit: USD)	Density	Hi	Low	Avg	Hi(%)	Low(%)	Avg(%)
MLC	128Gb						
	64Gb						
	32Gb						
TLC	512Gb						
	256Gb						
	128Gb						
QLC	1Tb						

Last update: 2020/12/31

Analysis, opinions and recommendations contained within the report are designed to help our clients make informed decisions promptly based on the comprehensive collection of information and judgment. The information and statistical data herein have been obtained from sources believed to be reliable, but the accuracy and completeness of the information are not guaranteed. TrendForce(集邦科技股份有限公司) makes no guarantee, representation of warranty and accepts no responsibility or liability as to its accuracy or completeness. The information and analysis in the report constitute judgment as at the date of this report and are subject to change without prior notice. TrendForce (集邦科技股份有限公司) is not liable for any incidental, consequential or indirect (including but not limited to) damages for lost profits, business interruption and loss of information arising out of the use of delay of any information provided by TrendForce (集邦科技股份有限公司). All material presented in the report, unless specifically indicated, is under copyright, International Copyright Laws, and other relevant laws to TrendForce (集邦科技股份有限公司). All copyrights, patents, trademarks, business secrets, as well as the property rights, ownership, and other rights of other intellectual properties in the report are owned by TrendForce (集邦科技股份有限公司). Clients have the right to use the information in the report for internal use. However, no part of the report may be modified, copied, republished, reproduced, displayed, transmitted or distributed in any form without prior written consent from TrendForce (集邦科技股份有限公司). Any person breaching the intellectual property rights will have to bear full legal responsibility; TrendForce (集邦科技股份有限公司) may ask the offender to suspend any rights infringement behavior and request for indemnification in accordance with the laws. The contents of this report and any attachments are contain confidential and legally protected from disclosure.